



PEAK
OF THE SUMMIT

JACKSON HOLE, WY 2027

Ameritas



Peak of the Summit is an exclusive experience for the top 10 Summit qualifiers with the highest individual life conference credits (Note: VUL is not included in life conference credits.) Field associates and their guests will receive a three-day/three-night experience at a luxurious location. Peak of the Summit is a level above Summit, providing an experience never offered before and something to strive for every year!

2027 Peak of the Summit qualifiers can take in the breathtaking views of the Teton Range towering over Jackson Hole, WY right from the doorstep of the Hotel Terra Jackson Hole Sept. 21-24, 2027.

2027 Summit Production Requirements

(Same as previously communicated.) Note: These are the minimum requirements to qualify for Summit of the Inner Circle. Only the top 10 Summit qualifiers with the highest individual life conference credits will receive an invite to Peak of the Summit.

2027 Summit Production Requirements

(Based on 2026 Production)

2027 Private Yacht Amalfi Coast	Production Required	AIC/AAS GDC Credit 30% Maximum Credit ²	Life/DI Only
Summit of the Inner Circle	349,500 with 159,000 Life & DI Minimum	104,850	280,000

¹ Summit requires an 8 life and DI minimum policy count.

² AIC sales will be credited at 75% of Gross Dealer Concession and are limited to 30% of respective tier requirement. AIC GDC qualification credits for sales to Massachusetts clients or by Massachusetts financial professionals are limited to variable insurance product commission and advisory fees.

- Group dental and vision insurance will be credited at 100% paid first year commissions.
- Fixed and indexed annuities will be credited at 3% of commissionable deposits.

Guidelines:

- Track your progress on Producer Workbench on Leaderboard.
- Only the top 10 Summit qualifiers with individual life conference credit will receive an invitation to Peak of the Summit. If one of the top 10 cannot attend, no additional invitations will be extended to any other Summit qualifier.
- No travel allowance will be provided as we will already be in the locale and all ground transportation is included.
- All qualifiers must be published. Non-published field associates will forfeit the additional Peak of the Summit experience. Selecting “yes” to publicity means that your name may be shared in internal communications sent to field partners and home office associates. Agents must elect publicity to be eligible for select sales contests and sales conferences.

This meeting is sponsored in part by Ameritas Investment Company, LLC and Ameritas Advisory Services, LLC.



To be eligible, agents must be contracted and in good standing with Ameritas. “Good standing” will be determined by Ameritas in its sole discretion.

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